



OPTIMIST INTERNATIONAL

F O U N D A T I O N

Club Campaign Fund

(U.S. Clubs Only)

Guidelines

- 1) Purpose of fund must be charitable and must support literary, educational or charitable programs of the Club.
- 2) Currently 3% simple interest, as of August 1, 2008.
- 3) Fund must be established for a minimum of three (3) months before withdrawal may be processed.
- 4) Maximum fund balance is unlimited.
- 5) Minimum fund balance of \$500 before a withdrawal may be requested.
- 6) Minimum withdrawal from fund is \$500.
- 7) Withdrawals are requested in writing by the Club Campaign contact person. The principal is paid out first before the interest.
- 8) To meet auditors' requirements, request for withdrawal must be in writing and match the charitable purpose for which the fund was established.
- 9) This campaign is separate from all Optimist International Foundation programs and no prior contributions may be attributed to the Club Campaign Fund.
- 10) Contributions must be designated by the Donor on check or attached paperwork for the Club Campaign Fund at the time of remittance.
- 11) Please make check payable to "Optimist International Foundation."
- 12) The funds are restricted for Club's Campaign Fund only.
- 13) No individual or Club recognition is given for Club Campaign gifts.

Advantages to Club:

- 1) Contributors can make tax-deductible gifts to Optimist International Foundation designated for local Club projects and programs.
- 2) Quarterly report from Optimist International Foundation.
- 3) Means to accumulate funds for a special program or project.
- 4) Means to attract funds from outside of membership.

Advantages to Optimist International Foundation:

- 1) A way to assist Clubs in obtaining tax-deductible donations to support local projects and programs.

Direct any questions to:

Optimist International Foundation • 4494 Lindell Boulevard • St. Louis, MO 63108-2498

Office: 314.371.6000 • Toll Free: 800.500.8130 • Fax: 314.535.7436

Email: shenita.taylor@oifoundation.org



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Club Campaign Fund (Information Sheet)

Date: _____

Name of Campaign Fund: _____

Charitable Purpose of Fund: _____

Name of Optimist Club: _____

Club Number: _____

Club Campaign Contact Information

(Note: Only this individual is authorized to withdraw funds. In the event your Club contact person changes, you must notify us in writing of the new contact name, address, etc...)

Name: _____

Address: _____
Street: _____
City: _____
Zip Code: _____

Phone
Residence: _____
Business: _____
Fax: _____

Email: _____

Approved:

Signature of Club President or Secretary/Treasurer

Printed Name

Title

Date

OIF Office Use Only:

Reviewed by:

Staff Member Date

Staff Member Date